

*(Amounts in thousand New Taiwan Dollars except Earnings Per Share)*

	2022Q3		2022Q2		2021Q3		QoQ	YoY
<b>Net sales</b>	548,565	100%	740,606	100%	710,602	100%	-26%	-23%
Cost of goods sold	<u>(287,518)</u>		<u>(440,209)</u>		<u>(414,632)</u>		-35%	-31%
<b>Gross profits</b>	<u>261,047</u>	48%	<u>300,397</u>	41%	<u>295,970</u>	42%	-13%	-12%
Operating expenses								
Selling expenses	(18,024)		(23,196)		(21,376)		-22%	-16%
Administrative expenses	(46,729)		(54,245)		(60,450)		-14%	-23%
Research and development expenses	(145,684)		(158,919)		(216,458)		-8%	-33%
Expected Credit Losses	(15,719)		(496)		(1)		3069%	1571800%
Total operating expenses	<u>(226,156)</u>		<u>(236,856)</u>		<u>(298,285)</u>		-5%	-24%
<b>Operating income (loss)</b>	34,891	6%	63,541	9%	(2,315)	-0%	-45%	-1607%
Non-operating income and gain (expense & loss)	(18,250)		(26,666)		5,334		-32%	-442%
Income (loss) before income tax	16,641		36,875		3,019		-55%	451%
Income tax (expense)benefit	(14,902)		(3,580)		(1,891)		316%	688%
<b>Net income (loss)</b>	<u>1,739</u>		<u>33,295</u>		<u>1,128</u>		-95%	54%
<b>Net income (loss) attributable to:</b>								
Shareholders of the parent	871		32,360		707			
Non-controlling interests	868		935		421			
<b>Net income (loss)</b>	<u>1,739</u>		<u>33,295</u>		<u>1,128</u>			
<b>Basic Earnings Per Share</b> (in New Taiwan Dollars)	<u>0.00</u>		<u>0.17</u>		<u>0.00</u>			
<b>Diluted Earnings Per Share</b> (in New Taiwan Dollars)	<u>0.00</u>		<u>0.17</u>		<u>0.00</u>			

Consolidated Condensed Balance Sheets



(Amounts in thousand New Taiwan Dollars except Key Indics)

Selected Items from Balance Sheet	2022/9/30	2021/12/31	2021/9/30
Cash, cash equivalents and investments in	1,102,962	1,245,432	1,272,005
Notes and accounts receivable	172,175	337,962	275,766
Inventory (net)	540,372	370,017	428,760
Other current asset	345,440	197,617	187,259
<b>Total current asset</b>	<b>2,160,949</b>	<b>2,151,028</b>	<b>2,163,790</b>
Long-term investments	299,228	179,724	80,194
Net PP&E	589,447	598,653	598,200
Intangible assets	113,960	135,657	126,351
Other assets	720,893	744,309	761,353
<b>Total assets</b>	<b>3,884,477</b>	<b>3,809,371</b>	<b>3,729,888</b>
Notes & accounts payable	221,823	347,171	294,677
Other current liabilities	366,149	356,979	350,605
Non-current liabilities	22,865	10,253	10,525
<b>Total liabilities</b>	<b>610,837</b>	<b>714,403</b>	<b>655,807</b>
Equity attributable to shareholders of the parent	3,270,486	3,094,098	3,073,866
Non-controlling interests	3,154	870	215
<b>Total shareholders' equity</b>	<b>3,273,640</b>	<b>3,094,968</b>	<b>3,074,081</b>
<b>Key Indices</b>			
A/R Turnover Days	31	34	33
Inventory Turnover Days	107	74	87
Current Ratio	3.7	3.1	3.4



(Amounts in thousand New Taiwan Dollars)

	2022Q3	2022H2	2021Q3	2021H2
<b>Cash flows from (used in) operating activities:</b>				
Profit (loss) before tax	16,641	55,601	3,019	(98,580)
<i>Adjustments to reconcile profit (loss):</i>				
Depreciation expense	8,221	16,773	8,929	18,480
Amortization expense	16,878	36,685	25,947	50,090
Expected Credit Losses	15,719	487	1	(229)
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	3,984	8,085	256	6,954
Interest expense	119	286	206	472
Interest income	(8,945)	(3,194)	(1,757)	(3,388)
Dividend income		0	(115)	0
Share-based payments	(1,490)	5,854	3,675	19,428
Share of loss (profit) of associates and joint ventures accounted for using equity	41,163	68,054	(13)	(25)
Loss (gain) on disposal of property, plan and equipment	(55)	(1,713)	2	5
Loss (gain) on disposal of intangible assets	(2,049)	(22,266)		0
Gain on lease modification	0	(155)		0
Unrealized foreign currency exchange loss (gain)	3,474	4,153	558	556
Changes in operating assets and liabilities	(47,928)	(182,386)	(43,480)	(109,558)
<b>Cash inflow (outflow) generated from operations:</b>	<b>45,732</b>	<b>(13,736)</b>	<b>(2,772)</b>	<b>(115,795)</b>
Interest received	8,945	3,194	1,757	3,388
Dividend received	0	0	115	0
Interest paid	(119)	(286)	(206)	(472)
Income taxes refund (paid)	1,876	(3,631)	2,924	(4,674)
<b>Net cash flows from (used in) operating activities</b>	<b>56,434</b>	<b>(14,459)</b>	<b>1,818</b>	<b>(117,553)</b>
<b>Cash flows from (used in) investing activities:</b>				
Acquisition from financial assets carried at cost	(9,900)	(9,900)	(19,800)	(19,800)
Proceeds from financial assets carried at cost	79,200	113,100	0	89,100
Acquisition from financial assets at fair value through profit or loss	(297,809)	(136,049)	(143,101)	(271,428)
Proceeds from financial assets at fair value through profit or loss	167,125	64,484	163,567	227,739
Refund from financial assets at fair value through profit or loss	0	0	0	14,591
Acquisition of investments accounted for using equity method	0	(85,700)		
Acquisition of property, plant and equipment	(8,464)	(7,059)	(14,199)	(13,227)
Proceeds from disposal of property, plant and equipment	99	9,960		0
Decrease (Increase) in refundable deposits	(39)	1,220	(75)	(488)
Acquisition of intangible assets	(3,148)	(48,812)	(9,676)	(58,668)
Proceeds from disposal of intangible assets	0	7,071		0
<b>Net cash flows from (used in) investing activities:</b>	<b>(72,936)</b>	<b>(91,685)</b>	<b>(23,284)</b>	<b>(32,181)</b>
<b>Net cash flows from (used in) financing activities:</b>				
Decrease (Increase) in guarantee deposits	(66)	(1,310)	(1,160)	0
Repayment of lease liabilities	(2,891)	(6,215)	(3,748)	(7,486)
Employee exercise of stock options	4,742	11,939		0
Treasury shares sold to employees	0	16,427	11,839	60,671
Acquisition of ownership interests in subsidiaries			(13,734)	
<b>Net cash flows from (used in) financing activities:</b>	<b>1,785</b>	<b>20,841</b>	<b>(6,803)</b>	<b>53,185</b>
Effect of exchange rate changes on cash and cash equivalents	3,847	13,385	(988)	(8,591)
Net increase (decrease) in cash and cash equivalents	(10,870)	(71,918)	(29,257)	(105,140)
Cash and cash equivalents at beginning of period	668,014	739,932	729,714	834,854
<b>Cash and cash equivalents at end of period</b>	<b>657,144</b>	<b>668,014</b>	<b>700,457</b>	<b>729,714</b>